The Sustainable Materials Management Webinar Series
Paper and Plastics Recycling Markets Update

Tuesday February 17, 2015/1:30 – 2:45PM ET

Presenters:

Greg Rudder, Editor, *PPI Pulp & Paper Week*, RISI
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Outline

• Current Market Conditions
• Global factors on Virgin Resin
• HDPE
• PET
• Other Grades
Current Market Conditions

Mixed Color HDPE
Starting to rebound?

Natural HDPE
Remaining soft?
Historical Price Information

HDPE natural

HDPE color
PET

- Downward trend
- Capacity
Outlook

- HDPE and PET will remain relatively soft through first quarter
- Market will rebound
- Exactly what the CDI forecast said would happen
- Film
- PP
- Rigid
Good News for commodity grades

- Material is still moving
- We are not seeing the low low prices of 2008
- Demand remains good
- The market will rebound
Various Grades / Types

Mixed “Bulky” Rigid
Barrels / Drums
Piping
Vinyl Siding
Carpet / Foam Padding
Films

Current Global Demand
40+ Million Tons

465K tons!
Rigid Plastics RECYCLED

STRONG Demand
Domestically but with the
green fence quality will be a
larger factor
Rigids
QUALITY Control

Downward markets-poor quality
Marketing your Product

– Commodity grades are moving
– Quality has become a concern
– Some lower end grades not moving or moving for $.01
Thanks for your Time

Looking forward to Q & A!

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QUESTIONS?

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