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THE SKY IS FALLING!!
Recycling Value Chain
Mixed Paper

Mixed Paper $/ton

$/ton

15 Y Avg

Thru

7/9/18
Markets are Supply and Demand
Influences On Commodity Prices

- Supply/Demand – Domestic and Global
- Liquidity
- Alternatives/Substitutes
- Quality
- Currency
- Location/Logistics
- Seasonality/Timing
- Import restrictions
- Tariffs
Inelastic Supply

A small change in quantity can result in a large change in price. A small drop in demand, can result in a large price drop.
Inelastic Supply

A small change in quantity can result in a large change in price. A small drop in demand, can result in a large price drop.
Inelastic Supply

Small Change in Quantity = Large Change in Price
Prices Follow Energy

ACR vs. WTI Oil Pricing

- ACR
- WTI Oil Pricing
- 10 Yr Avg. ACR
Oil Four Year Forecast
SAVE THE DATE!

NOV. 12-14 2018

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www.serdc.org/2018-summit

2018 SERDC SUMMIT

Southeast Recycling Development Council